Clinical Monitoring System V.1.0 User Manual

September 1993

Introduction

Software Features

Orientation

Package Management

Package Operation

Monitoring System Manager Menu

Group Edit

Patient Group

Manually Run Auto Enroll

Rationale Edit

Site Parameters Edit

Build Monitor Menu

Enter/Edit a Monitor

Copy/Edit a Monitor

Quick Monitor Edit

Purge Menu

Auto Enroll Run Dates File Purge

Fall Out File Purge

History File Purge

Outputs Menu

Ad Hoc Fall Out Report

Ad Hoc Monitor Report

Audit File Inquire

Auto/Manual Enroll Monitors Run

Build a Monitor Worksheet

Condition File Inquire

Data Element File Inquire

Fall Out File Inquire

Group File Inquire

Monitor Description Report

Monitor History Report

Patients With Multiple Fall Outs

Monitoring System User Menu
Fall Out Edit
Sample Size Edit
Outputs Menu
Ad Hoc Fall Out Report
Fall Out File Inquire
Monitor Description Report
Monitor History Report
Patients With Multiple Fall Outs

Glossary Option Index

Introduction

The Clinical Monitoring System package is a fully integrated system compatible with Version 7.0 or later of Kernel and Version 19 or later of VA FileMan. The NEW PERSON file (#200) is required.

The heart of the Clinical Monitoring System package is in building monitors using conditions and groups for patient auto enrollment.

The main function of this software is to capture data for patients meeting specified conditions. All monitors within the framework of this software are ultimately based upon patient related data. In order to capture data, you create monitors that run nightly. These nightly runs "auto enroll" (or capture) the patients defined by the monitors.

This system looks at what happened yesterday in **V***ISTA*. It can capture such items as ward, treating specialty, SSN, age, etc. For a more extensive list of items, use the Data Element File Inquire option within the Outputs Menu of the Monitoring System Manager Menu. Data elements available for capture vary depending on the conditions you select when building monitors.

Conditions are provided with the Clinical Monitoring System package. Examples of conditions include ON WARD, READMISSION, MAS MOVEMENT TYPE, PREVIOUS DISCHARGE, etc. You may use the Condition File Inquire option to obtain information on selected/all conditions. The information provided will describe the condition; tell you what questions will be asked when using a condition; tell you when you must define a group for the condition, and list the other data that is available for capture.

Each condition chosen for a monitor brings up a set of questions pertaining to it. For example, if you choose the AGE condition, you will be asked age ranges. Some conditions require a group be defined such as a group of wards, drug classes, MAS movement types, etc. Patients captured by the monitors are called "fall outs". With each condition used, there is a list of other data that can be captured when a patient becomes a "fall out" that might include items such as ward, admission date, attending, etc.

The monitors can be queued to run nightly, or manually run, one or more at a time. Each monitor has an "ON/OFF" switch, an "UNDER CONSTRUCTION" or "FINISHED" status, and START and STOP dates so that running it can be tightly controlled.

Software Features

- Provides the user with the ability to design a monitor that will auto enroll cases that meet the user's defined criteria/conditions from **V***IST***A**.
- Allows the user to set time frames for computing percentages and tracking findings between time frames.
- Has the ability to alert users when important thresholds or dates are met.
- Provides a mechanism to add site-developed conditions and data elements and routines such as site-designed worksheets to the software. MUMPS programming is a required part of site-specific enhancement.
- Provides mechanisms for controlling the disk space and CPU time resources used by the Clinical Monitoring System.
- Allows the user to manually enter cases.

Orientation

The format of this manual is summarized in the Table of Contents. The Glossary defines general terms relevant to the Clinical Monitoring System and computer use.

The software package uses basic VA FileMan. Refer to <u>Users Guide to Computing</u> for more in-depth help. The following summarizes some of the VA FileMan functions and conventions that are used within the Clinical Monitoring System package.

Exiting

Depending on where you are within the program, entering an "up-arrow" (compressing the **shift** key while striking the **6**) will allow you to jump to the beginning of a new record or to the menu options. Then pressing the <RET> key until you pass through the different levels of the menus will exit you from the program or back to the menu option you wish to use.

Help (?, ??, or ???)

Whenever you are unclear on the definition of a menu option or on how to respond to a prompt, one, two, or three question marks may be entered to obtain an explanation.

Deleting

Deleting default answers that appear before a "//" or a "Replace" is done by entering @ (compressing the **shift** key while striking the **2**). Refer to the <u>Users Guide to Computing</u> for instruction on deleting within word processing fields.

Device

Striking the **RET**> (return) key following the "DEVICE:" prompt will print the requested output on the computer screen. If a "Right Margin" prompt shows, you will need to strike the **RET**> key once again. Enter the name of the printer/device following the "DEVICE:" prompt to print a hard copy of the output.

Patient Look-ups

When prompted to enter a patient name, use <u>at least</u> the first two letters of the last name to identify the patient. You may also enter the first initial of the last name and the last four digits of the social security number to obtain a record on a specific patient.

Bold Print

Bold print is used throughout the documentation for all user input in the instructional portion of the manual.

$\langle RET \rangle$

The **<RET>** symbol is used throughout the manual to designate the use of the return or enter key.

Package Management

Personal data within the package is covered by the Privacy Act. Data from any monitors considered a quality assurance activity is considered confidential and privileged. Title 38 U.S.C. 5705, as amended by Public Law 99-166, and the implementing HSRO (Health Services Review Organization) regulations (Title 38 Part 17) provide that HSRO records and documents which refer to individual practitioners are confidential and privileged. Exempt from this protection are aggregate statistical data, such as trend reports that do not identify individual patients or employees. Access to the software should be restricted to those personnel who meet the site's established access criteria to data for the above purposes.

Package Operation

Monitoring System Manager Menu

Group Edit

Patient Group

Manually Run Auto Enroll

Rationale Edit

Site Parameters Edit

Build Monitor Menu

Enter/Edit a Monitor

Copy/Edit a Monitor

Quick Monitor Edit

Purge Menu

Auto Enroll Run Dates File Purge

Fall Out File Purge

History File Purge

Outputs Menu

Ad Hoc Fall Out Report

Ad Hoc Monitor Report

Audit File Inquire

Auto/Manual Enroll Monitors Run

Build a Monitor Worksheet

Condition File Inquire

Data Element File Inquire

Fall Out File Inquire

Group File Inquire

Monitor Description Report

Monitor History Report

Patients With Multiple Fall Outs

Monitoring System User Menu

Fall Out Edit

Sample Size Edit

Outputs Menu

Ad Hoc Fall Out Report

Fall Out File Inquire

Monitor Description Report

Monitor History Report

Patients With Multiple Fall Outs

Group Edit

Introduction

The Group Edit option allows you to create groups of similar data from any **V**IST**A** file that is in the QAM application group. First determine the conditions you want to use to build your monitor, and then see if within the definition of that condition you will need to define a group. This option is used only when the condition chosen to define a monitor calls for a group. For example, the WARD LOCATION file contains all the wards at the site. You can select specific wards from this file to create a group. MAS MOVEMENT TYPE file contains movement types such as regular, irregular, discharge to CNH, death, etc. You could make a group of admissions to acute care by selecting the "Transfer In", "Direct", and "To ASIH" entries from the MAS MOVEMENT TYPE file.

Descriptions of the conditions are available through the Condition File Inquire option and can also be found in Appendix B of the ADPAC Guide. Use the condition descriptions to determine whether or not you need to define groups.

The Clinical Monitoring System software provides short-cuts so you do not always have to define groups. If, for example, you would like all MAS MOVEMENT TYPES that are "admission" transactions, you do not need to create a group containing all of the individual admission transaction MAS MOVEMENT TYPE entries. Instead, choose the MAS MOVEMENT TYPE condition when building your monitor. When asked which category of movement you are interested in, select "ADMISSIONS", then press <RET> at the group prompt.

```
Select GROUP: SUBSTANCE ABUSE

Are you adding 'SUBSTANCE ABUSE' as a new GROUP (the 2ND)? No// Y (YES)

GROUP PARENT FILE: FACILITY TREATING SPECIALTY

NAME: SUBSTANCE ABUSE// <RET>

PARENT FILE: FACILITY TREATING SPECIALTY// (No Editing)

Select GROUP MEMBER: PSYCHIATRY

GROUP MEMBER: PSYCHIATRY// <RET>

Select GROUP MEMBER: <RET>
```

Patient Group

Introduction

This option allows the user to build a group of patients to monitor using the VA FileMan search option. Once the search and sort parameters have been input, the QAMDFM function must be used at one of the "print field" prompts. This function should be used on a field that is a pointer, free text pointer, or free text Patient Name field.

```
Usage: QAMFDN(Patient_name_Field) or QAMDFN(#Patient_name_Field_number)
```

This option can also be used to update an existing patient group. The file search would occur the same way as when creating a new patient group; however, you will be asked if the newly found entries should be merged with the existing entries or if the old entries should be deleted prior to the search.

If no group entries were created, the group will be deleted.

Example

We want to build a list of Dr. Brach's patients that had occurrences. Any file we search must have a Patient field that points to the PATIENT file. Dr. Brach is the attending so the Attending Physician field is searched for any entries containing BRACH.

```
Select GROUP: DR BRACH'S PATIENTS
Are you adding 'DR BRACH'S PATIENTS' as a new GROUP? No// Y (YES)

Select FILE TO SEARCH: 741 QA OCCURRENCE SCREEN

Searching the QA OCCURRENCE SCREEN file(#741)

-A- SEARCH FOR QA OCCURRENCE SCREEN FIELD: ATTENDING PHYSICIAN
-A- CONDITION: CONTAINS
-A- CONTAINS: BRACH
-B- SEARCH FOR QA OCCURRENCE SCREEN FIELD: <RET>

IF:A// <RET> ATTENDING PHYSICIAN CONTAINS "BRACH"

STORE RESULTS OF SEARCH IN TEMPLATE: <RET>

SORT BY: NUMBER// <RET>

START WITH NUMBER: FIRST// <RET>
FIRST PRINT FIELD: QAMDFN(QA PATIENT)

THEN PRINT FIELD: <RET>
```

Patient Group

Example

Heading (S/C): QA OCCURRENCE SCREEN SEARCH Replace <RET>

STORE PRINT LOGIC IN TEMPLATE: <RET>

DEVICE: <RET> HOME RIGHT MARGIN: 80// <RET>

QA OCCURRENCE SCREEN SEARCH JAN 19,1998 11:09 PAGE 1

QAMDFN(QA PATIENT)

NUMBER: 7
GORIN, HARRY

NUMBER: 8

HARTE, SHERRY

NUMBER: 10

ROY, BILLY

NUMBER: 14

DELONG, ALEX

NUMBER: 18

GRIMM, BEN

5 MATCHES FOUND.

Building the DR BRACH'S PATIENTS group...

Manually Run Auto Enroll

Introduction

Active monitors are normally run as a nightly task as scheduled by IRM Service. This option allows the user to run selected monitors or selected services when, for some reason, one or more monitors has not run for a day. If a monitor has already been run for a given date in the past, the monitor will not rerun for that same day.

Auto enroll looks at **V***ISTA* transactions from the previous day to capture fall outs. When auto enroll runs "tomorrow," it will only pick up fall outs with event dates of "today" not "yesterday" or any time before that. For example, fall outs with event dates of 1/4/98 will be picked up when auto enroll runs on 1/5/98.

For manually enrolled monitors, it is important to remember that it is the entry date, not the event date, that will determine whether or not the data will be auto enrolled. Therefore, a record entered manually today will be picked up by auto enroll tomorrow. (A manually enrolled monitor requires total manual entry of fall out data. See the Clinical Monitoring System ADPAC Guide for more details.)

Certain site parameters must contain entries before you may utilize this option. Depending on how the *Manual Auto Run Allowed Times* site parameter is set up, the manual run may only be performed at certain times during the day.

```
Want to run auto enroll for specific monitors? No// <RET> (No)

Want to run auto enroll for specific services? No// <RET> (No)

Enter the date range you want auto enroll to scan

Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable Select date range: USER SELECTABLE

Enter beginning and ending dates for the desired time period:

Beginning Date: 2 16 98 (FEB 16, 1998)

Ending Date: FEB 16,1998// <RET>98 (FEB 16, 1998)

Range selected: FEB 16,1998 to FEB 16,1998

Queue auto enroll to run at: N (FEB 17,1998@09:30)
```

Manually Run Auto Enroll

Example

Queueing auto enroll, please wait.

Want a report of the dates when auto enroll will run? YES// <RET> (Yes)

DEVICE: <RET> RIGHT MARGIN: 80// <RET>

MANUALLY QUEUED AUTO ENROLL RUN DATES FEB 17,1998 PERIOD FROM FEB 16,1998 TO FEB 16,1998 PAGE: 1

START DATE END DATE QUEUED TO RUN TASK NUMBER

FEB 16,1998 FEB 16,1998 FEB 17,1998@09:30:31 1449

Rationale Edit

Introduction

Rationales are reasons for the use of the monitors. This option allows you to enter new rationales other than those exported with the software (High Volume, Problem Prone, High Risk, Other).

For each rationale, it allows editing of the *Requires Explanation* field. Entering YES at this field means a word processing field will be provided at the time this rationale is selected within the Clinical Monitoring software, so that a more complete explanation can be entered for the rationale.

Site Parameters Edit

Introduction

The IRM support staff should configure the program to the site through this option. The following parameters may be entered/edited.

Day Weekly Time Frame Begins

This is the day of the week that should begin each weekly time frame. Generally, this would be Sunday but could be Monday since that is considered a regular work day.

Monitoring System Device

The device on which auto enroll reports will print.

Max Days Per Manual Auto Run

This field contains the maximum number of auto enroll runs that may be run consecutively. A date range of more than three days is allowed; however, the Clinical Monitoring System will break the job up into several tasks, each spanning three days. Note that if this field is set to too small a number and the user runs auto enroll over a large number of days, a large number of tasks will be created.

Time Between Manual Auto Runs

This field contains the number of minutes between queued runs of auto enroll. This, together with the MAX DAYS limit above, is used to tightly control the use of computer resources that auto enroll processing uses.

Manual Auto Run Allowed Times

This field contains the range of time during which auto enroll may be manually queued to run. The format is HHMM-HHMM (where hh = hours and mm = minutes). The second time must be greater than the first.

Allow Use of '[' in Group Edit

Allows use of the "contains" operator ([) in the group edit. If this field is set to YES, the user may enter "[GROUP MEMBER" during group edit to select all entries that contain the text "GROUP MEMBER" as part of their name. Building groups using the "contains" operator is computer intensive.

Site Parameters Edit

Example

Select QUALITY ASSURANCE SITE PARAMETERS NAME: CHICAGO

DAY WEEKLY TIME FRAME BEGINS: Monday

MONITORING SYSTEM DEVICE: DEV-LASER(10)-PORT-80

MAX DAYS PER MANUAL AUTO RUN: 3
TIME BETWEEN MANUAL AUTO RUNS: 30

MANUAL AUTO RUN ALLOWED TIMES: 0000-2359
ALLOW USE OF `[' IN GROUP EDIT: YES// <RET>

Introduction

The Enter/Edit a Monitor option is used to build an auto enroll monitor (automatically enrolls fall out cases) or a manual enroll monitor (accepts manual entry of patient names).

Associating a service with the monitor at the *Service* prompt will allow you to print out a list of all monitors for the service through the Manually Run Auto Enroll option.

The entry at the *Treating Specialty Group* prompt should have been defined through the Group Edit option on the Manager Menu before utilizing this option, if necessary.

You may enter '?CONDITION' (e.g., ?AGE) at the *Select CONDITION* prompt to see a description of a condition or range of conditions. Enter '?*' to see the descriptions for all conditions. You may only select conditions that match the monitor type (auto enroll or manual enroll).

Before you begin to build a monitor, you may want to consider the following tips.

- Read through this manual to determine required information.
- Define your monitor using that information and the Build a Monitor Worksheet which may be obtained through the Build a Monitor Worksheet option on the Outputs Menu.
- Determine the conditions needed. Use the Condition File Inquire option to check if those conditions are available.
- Determine if any of the conditions require a group be defined. If so, use the Group Edit option to build the group.

Introduction

Manually entered monitors require more work than auto enrolled monitors.

- Once they are built, you should use the Fall Out Edit option on the Monitoring System User Menu to enter names of patients who meet the fall out conditions you have determined. You will then be prompted with default information for the data elements that have been built into the monitor.
- Since this is a monitor that you are reviewing manually, there will be cases that are not considered fall outs. If you want to keep track of the total number of cases you reviewed, use the Sample Size Edit option on the Monitoring System User Menu to update the sample size.
- Manually entered fall outs will be automatically counted by the nightly run of auto enroll if the entry date of the fall out is the day just previous to the auto enroll. Auto enroll runs pick up those fall outs whose entry dates are T-1 and updates the statistics which can be accessed through the Monitor History Report option.

Error/Warning Designations

The Clinical Monitoring System checks the validity of your monitor and displays errors and warnings to help you correct it. Fields with an *ERROR* designation must be completed for the program to auto enroll patients. *WARNING* designations are to let the user know that certain portions of the monitor may not run if the field is not completed. For many monitors, those fields may not be necessary. However, the ON/OFF SWITCH field (which receives a *WARNING* when it is turned OFF), must be ON for the monitor to run.

Please note that up-arrow jumping between prompts is not allowed in this option. This is due to the internal processing that the Clinical Monitoring System must accomplish. The Quick Monitor Edit option, described later in this manual, allows certain fields to be edited without reediting the entire monitor.

Select MONITOR: ??
This can either be free text or a predetermined list (of initial
identifying letters or numbers) as defined by the site so that monitors
can be grouped and easily retrieved by the service, section, or whatever. Select MONITOR: PSY-3
Are you adding 'PSY-3' as a new QA MONITOR (the 12TH)? No// Y (YES) QA MONITOR TITLE: LOS ON SUBSTANCE ABUSE
CODE: PSY-3// <ret></ret>
TITLE: LOS ON SUBSTANCE ABUSE Replace <ret></ret>
SERVICE: PSYCHIATRY 136
STANDARD OF CARE:
No existing text
Edit? NO// <ret></ret>
CLINICAL INDICATOR: No existing text
Edit? NO// YES
ECTC: NO// IED
==[WRAP]==[INSERT]=====< CLINICAL INDICATOR >======= [<pf1>H=Help]====</pf1>
For this monitor the indicator is a stay of 28 days in a
For this monitor the indicator is a stay of 28 days in a Substance Abuse treating specialty.
Substance Abuse treating specialty. <t< td=""></t<>
Substance Abuse treating specialty. <tttttt< td=""></tttttt<>
Substance Abuse treating specialty. <tttttt< td=""></tttttt<>
Substance Abuse treating specialty. <-====T=====T=====T=====T=====T=====T=====
Substance Abuse treating specialty. <tttttt< td=""></tttttt<>
Substance Abuse treating specialty. <-====T=====T=====T=====T=====T=====T=====
Substance Abuse treating specialty. <=====T=====T=====T=====T=====T=====T====
<pre>Substance Abuse treating specialty. <=====T=====T=====T=====T=====T=====T====</pre>

```
Select RATIONALE: <RET>
AUTO ENROLL MONITOR: YES// YES
Select CONDITION: ?
     You may enter '?CONDITION' (e.g., ?AGE) at the 'Select CONDITION:'
    prompt to see a description of a condition or range of conditions.
    Enter '?*' to see the descriptions for all conditions.
Answer with CONDITION , or NUMBER
    You may enter a new CONDITION, if you wish
     Enter a condition that will make up the monitor.
    You may only select conditions that match the monitor type,
     auto/manual enroll.
Answer with CONDITION NAME
 Do you want the entire CONDITION list? Y (YES)
 CHOOSE FROM:
  AGE
  APPOINTMENT
  DEATH
  FALL OUT
  LAB-CHEM, HEM, TOX, RIA, SER, ETC
  LENGTH OF STAY IN SPECIALTY
  LENGTH OF STAY ON A WARD
  LENGTH OF STAY SINCE ADMISSION
  MAS MOVEMENT TYPE
  MH SECLUSION/RESTRAINT
  ON SERVICE
  ON TREATING SPECIALTY
  ON WARD
  OS-101.1
  OS-102
   OS-106.1
  OS-107
  OS-109
  OS-199
  PATIENT GROUP
  PREVIOUS DISCHARGE FROM WARD
  PREVIOUS DISCHARGE MVMENT TYPE
  PREVIOUS DISCHARGE TREAT SPEC
  PTF DIAGNOSES/OPERATION CODES
  READMISSION
  REGISTRATION
  RXS 2+ DRUGS IN THE SAME CLASS
   SPECIALTY TRANSFER
   SSN SAMPLE
   WARD TRANSFER
Select CONDITION: LENGTH OF STAY IN SPECIALTY
CONDITION: LENGTH OF STAY IN SPECIALTY// <RET>
```

Example 1 - Auto Enroll Monitor

LENGTH OF STAY: (1-365): 28

TREATING SPECIALTY GROUP: 26 SUBSTANCE ABUSE FACILITY TREATING SPECIALTY

CONTRIBUTES TO SAMPLE: ??

This field determines whether or not this condition contributes to the sample size (denominator). This affects how information is collected to determine the size of the sample (denominator). Answer 'YES' to this question if the patients meeting this condition should be counted in the sample size. Answer 'NO' if these patients should not be counted. CHOOSE FROM:

1 YES

CONTRIBUTES TO SAMPLE: YES Select CONDITION: <RET>

CODE CONDITION

C1 LENGTH OF STAY IN SPECIALTY

FALL OUT RELATIONSHIP: ??

CODE CONDITION

C1 LENGTH OF STAY IN SPECIALTY

This field specifically states the relationship between the conditions entered by the user. The user may use & (and), ! (or), ' (not), and parentheses () to specify the relationship.

FALL OUT RELATIONSHIP: C1

CODE CONDITION

C1 LENGTH OF STAY IN SPECIALTY

SAMPLE RELATIONSHIP: ??

CODE CONDITION

C1 LENGTH OF STAY IN SPECIALTY

Enter the relationship among the conditions. This field specifically states the relationship between the conditions that contribute to the sample size. The user may use & (and), ! (or), ' (not) and parentheses () to specify the relationship.

SAMPLE RELATIONSHIP: C1

Example 1 - Auto Enroll Monitor

NUMBER CONDITION

1 LENGTH OF STAY IN SPECIALTY

CONDITION FOR DATE OF EVENT: ??

NUMBER CONDITION

1 LENGTH OF STAY IN SPECIALTY

This field controls which of the conditions will provide the date that will be used as the event date for the fall out. You will usually want to pick the condition whose date most uniquely defines the event you are monitoring. For example, if you were monitoring all female (Condition #1: SEX) admissions (Condition #2: MAS MOVEMENT TYPE) you would pick condition number two as the condition to supply the event date.

CONDITION FOR DATE OF EVENT: 1

TIME FRAME: ??

Time frame is the period of time over which the program begins capturing data and then sums up the data to start all over again with the beginning of the next similar time frame.

CHOOSE FROM:
Annually
Daily
Fiscal Semi-Annually
Fiscal Yearly
Monthly
Quarterly
Semi-Annually
Weekly

TIME FRAME: QUARTERLY Quarterly

THRESHOLD: ??

Threshold defines the number or percentage of fall outs after which some specific action will occur. The threshold may be entered as a pure numeric response (e.g., 38), or as a percentage (e.g., 38%).

THRESHOLD: 10

```
PRE-THRESHOLD ALERT LEVEL: ??
    For PERCENT thresholds:
    This field defines the minimum sample size (denominator)
    that must be reached before threshold checking occurs.
    For NUMERIC thresholds:
    This field may be used along with the BULLETIN WHEN MIN SAMPLE
    MET field (set to YES) as a pre-threshold notification.
PRE-THRESHOLD ALERT LEVEL: 4
ALLOW 'DUPLICATE' FALL OUTS: ??
    Answering Y(es) to this question allows an event to fall out multiple
    times for the same patient within a given time frame. Answering N(o)
    will allow the event to fall out only once per time frame.
    For example, a monitor is set up to capture all admissions over a
    monthly time frame. Assume a patient is admitted twice in the same
    month. Answering 'NO' to this question will capture only the
    patient's first admission. Answering 'YES' will capture both.
    CHOOSE FROM:
               YES
      1
      0
               NO
ALLOW 'DUPLICATE' FALL OUTS: YES
Select OTHER DATA TO CAPTURE: ??
   When a patient meets the conditions of the monitor and falls out the
   other data to capture entries define which data elements in the patient's
    record should be collected.
   CHOOSE FROM:
     ADMITTED FOR SC CONDITION?
                                    PATIENT MOVEMENT
     ADMITTING REGULATION PATIENT MOVEMENT
     ATTENDING PHYSICIAN
                             PATIENT MOVEMENT
     DIAGNOSIS [SHORT]
                           PATIENT MOVEMENT
     FACILITY TREATING SPECIALTY
                                      PATIENT MOVEMENT
     MAS MOVEMENT TYPE PATIENT MOVEMENT
     MOVEMENT DATE/TIME
                           PATIENT MOVEMENT
     PRIMARY CARE PHYSICIAN
                                 PATIENT MOVEMENT
                  PATIENT MOVEMENT
     TRANSACTION TYPE PATIENT MOVEMENT
     TYPE OF MOVEMENT
                          PATIENT MOVEMENT
     WARD LOCATION
                       PATIENT MOVEMENT
Select OTHER DATA TO CAPTURE: WARD LOCATION PATIENT MOVEMENT
Select OTHER DATA TO CAPTURE: PRIMARY CARE PHYSICIAN PATIENT MOVEMENT
Select OTHER DATA TO CAPTURE: ATTENDING PHYSICIAN PATIENT MOVEMENT
Select OTHER DATA TO CAPTURE: <RET>
PRINT DAILY FALL OUT LIST: NO// ??
    This field determines whether or not a generic list of all fall outs,
    sorted by monitor, is printed daily.
    CHOOSE FROM:
      1
               YES
               NO
```

```
PRINT DAILY FALL OUT LIST: NO// YES
PRINT DAILY WORKSHEETS: NO// ??
    This field determines whether worksheets are printed daily for all fall
    outs for this monitor. For this to work, the worksheet must first be
    created by a programmer and linked to the monitor.
     CHOOSE FROM:
      1
               YES
       0
               NO
PRINT DAILY WORKSHEETS: NO // <RET>
BULLETIN WHEN THRESHOLD MET: NO// ??
     If this field is answered YES, then a bulletin will be sent to a
     specified mail group when the threshold is met. This bulletin is sent
    only once per time frame.
    CHOOSE FROM:
       1
                YES
       0
                NO
BULLETIN WHEN THRESHOLD MET: NO// YES
BULLETIN AT END OF TIME FRAME: NO// ??
     If this field is answered YES, then a bulletin will be sent to a
     specified mail group when the end of the time frame is reached.
    bulletin is sent only once per time frame.
     CHOOSE FROM:
      1
               YES
       0
               NO
BULLETIN AT END OF TIME FRAME: NO// YES
BULLETIN WHEN ALERT LEVEL MET: NO// ??
     If this field is answered YES, than a bulletin will be sent to a
     specified mail group when the minimum sample size is met or exceeded.
    This bulletin is sent only once per time frame.
    CHOOSE FROM:
      1
               YES
       0
               NO
BULLETIN WHEN ALERT LEVEL MET: NO// YES
BULLETIN MAIL GROUP: ?
    Enter the mail group bulletins should be sent to.
    Only 'public' mail groups are selectable.
Answer with MAIL GROUP NAME
Do you want the entire MAIL GROUP List? NO
BULLETIN MAIL GROUP: QAM-NOTIFICATION
START DATE: T (JUL 17, 1992)
END DATE: T+365 (JUL 17, 1993)
```

```
ON/OFF SWITCH: OFF// ??
    This field controls whether or not a monitor is active. For an auto
    enroll monitor to capture data the switch must be turned on. For a
    manual entry monitor to be selectable, the switch must be turned on.
    When you wish to stop using a monitor, this switch should be turned off.
    CHOOSE FROM:
      1
               ON
       0
               OFF
ON/OFF SWITCH: OFF// ON
Checking monitor...
No errors found.
MONITOR STATUS: UNDER CONSTRUCTION// ??
    Answer FINISHED to this field only when you are sure you are completely
    finished entering/editing this monitor. Once you answer FINISHED
    you will no longer be able to edit selected monitor fields.
    CHOOSE FROM:
               FINISHED
      1
      0
               UNDER CONSTRUCTION
MONITOR STATUS: UNDER CONSTRUCTION// FINISHED
```

Example 2 - Manual Enroll Monitor

Select MONITOR: CAT-1 Are you adding 'CAT-1' as a new QA MONITOR (the 5TH)? No// Y (YES) QA MONITOR TITLE: XXX TEST MANUAL ENTRY CODE: CAT-1// <RET> TITLE: XXX TEST MANUAL ENTRY Replace <RET> SERVICE: QUALITY MANAGEMENT STANDARD OF CARE: No existing text Edit? NO// <RET> CLINICAL INDICATOR: No existing text Edit? NO// <RET> Select RATIONALE: Problem Prone Select RATIONALE: <RET> AUTO ENROLL MONITOR: YES// NO Select CONDITION: MANUAL ENROLL CONDITION CONDITION: MANUAL ENROLL CONDITION// <RET> CONTRIBUTES TO SAMPLE: <RET> Select CONDITION: <RET> ______ CODE CONDITION _____ C1MANUAL ENROLL CONDITION FALL OUT RELATIONSHIP: C1 ______ ______ CONDITION NUMBER _____ MANUAL ENROLL CONDITION CONDITION FOR DATE OF EVENT: 1 ______ TIME FRAME: Quarterly THRESHOLD: 20 PRE-THRESHOLD ALERT LEVEL: <RET> ALLOW 'DUPLICATE' FALL OUTS: <RET> Select OTHER DATA TO CAPTURE: AGE PATIENT Select OTHER DATA TO CAPTURE: DIAGNOSIS [SHORT] PATIENT MOVEMENT Select OTHER DATA TO CAPTURE: FACILITY TREATING SPECIALTY PATIENT MOVEMENT Select OTHER DATA TO CAPTURE: PRIMARY CARE PHYSICIAN PATIENT MOVEMENT Select OTHER DATA TO CAPTURE: SOCIAL SECURITY NUMBER PATIENT Select OTHER DATA TO CAPTURE: WARD LOCATION PATIENT MOVEMENT Select OTHER DATA TO CAPTURE: <RET>

Example 2 - Manual Enroll Monitor

PRINT DAILY FALL OUT LIST: NO// <RET>
PRINT DAILY WORKSHEETS: NO// <RET>
BULLETIN WHEN THRESHOLD MET: NO// YES
BULLETIN AT END OF TIME FRAME: NO// YES
BULLETIN WHEN ALERT LEVEL MET: NO// <RET>

BULLETIN MAIL GROUP: QA-1

START DATE: T-5
END DATE: <RET>

ON/OFF SWITCH: OFF// ON

Checking monitor...

Warning: SAMPLE RELATIONSHIP not specified

No errors found.

MONITOR STATUS: UNDER CONSTRUCTION// FINISHED

Build Monitor Menu Copy/Edit a Monitor

Introduction

This option takes an existing monitor and copies it to a new monitor. It could be utilized if you wish to design a new monitor similar to an existing one.

The option automatically adds the words "Copy of" to the Code and Title fields of the selected monitor. These fields allow up to 30 characters, so the code and name may be truncated if they are too long. It is recommended that you change the code and title of the new monitor at the time the copy is made.

```
Select MONITOR TO COPY: PSY-1 LOS ON SUBSTANCE ABUSE
                                                       FINISHED
Are you sure you want to copy this monitor? NO// Y (YES)
Copying monitor, please wait...
You may now edit the copy of the monitor, please change the CODE and TITLE.
CODE: Copy of PSY-1// PSY-12
TITLE: Copy of LOS ON SUBSTANCE ABUSE Replace ... With LOS ON ALCOHOL REHAB
 Replace
  LOS ON ALCOOHOL REHAB
SERVICE: PSYCHIATRY// <RET>
STANDARD OF CARE:
 No existing text
 Edit? NO// <RET>
CLINICAL INDICATOR:
 No existing text
  Edit? NO// <RET>
Select RATIONALE: Other// PROBLEM PRONE
 EXPLAIN RATIONALE:
 No existing text
 Edit? NO// <RET>
Select RATIONALE: <RET>
AUTO ENROLL MONITOR: YES// <RET>
Select CONDITION: LENGTH OF STAY IN SPECIALTY// <RET>
        ...OK? YES// <RET> (YES)
CONDITION: LENGTH OF STAY IN SPECIALTY// <RET>
LENGTH OF STAY (1-365): 28// 30
TREATING SPECIALTY GROUP: SUBSTANCE ABUSE// ALCOHOL REHAB
CONTRIBUTES TO SAMPLE: YES// <RET>
Select CONDITION: <RET>
```

Build Monitor Menu Copy/Edit a Monitor

ON/OFF SWITCH: OFF// <RET>

MONITOR STATUS: UNDER CONSTRUCTION// <RET>

Example

______ CONDITION CODE LENGTH OF STAY IN SPECIALTY FALL OUT RELATIONSHIP: C1// <RET> ______ CODE CONDITION ----_____ LENGTH OF STAY IN SPECIALTY C1SAMPLE RELATIONSHIP: C1// <RET> ______ CONDITION NUMBER LENGTH OF STAY IN SPECIALTY CONDITION FOR DATE OF EVENT: 1// <RET> TIME FRAME: Quarterly// <RET> THRESHOLD: 5// <RET> PRE-THRESHOLD ALERT LEVEL: 4// <RET> ALLOW 'DUPLICATE' FALL OUTS: YES// <RET> Select OTHER DATA TO CAPTURE: WARD LOCATION// <RET> PRINT DAILY FALL OUT LIST: YES// <RET> PRINT DAILY WORKSHEETS: NO// <RET> BULLETIN WHEN THRESHOLD MET: YES// <RET> BULLETIN AT END OF TIME FRAME: YES// <RET> BULLETIN WHEN ALERT LEVEL MET: YES// <RET> BULLETIN MAIL GROUP: QA-1// <RET> START DATE: JUL 17,1991// <RET> END DATE: <RET>

Build Monitor Menu Quick Monitor Edit

Introduction

This option allows for editing of the following monitor fields; on/off switch, start and end dates, bulletin switches, and bulletin mail groups.

It is recommended that this option be used to edit active monitors.

Example

Select MONITOR: PSY-1 LOS ON SUBSTANCE ABUSE FINISHED PRINT DAILY FALL OUT LIST: YES// <RET>
PRINT DAILY WORKSHEETS: NO// YES
BULLETIN WHEN THRESHOLD MET: YES// <RET>
BULLETIN AT END OF TIME FRAME: YES// <RET>
BULLETIN WHEN ALERT LEVEL MET: YES// <RET>
BULLETIN MAIL GROUP: QA-1// <RET>
START DATE: JUL 17,1991// <RET>
END DATE: <RET>
ON/OFF SWITCH: ON// OFF

Checking monitor...
Warning: ON/OFF SWITCH is turned off
No errors found.

MONITOR STATUS: FINISHED// <RET>

Purge Menu Auto Enroll Run Dates File Purge

Introduction

This option purges data generated from the AUTO ENROLL RUN DATE file (#743.92) for selected monitors for a selected date range. Note that once the data has been deleted, it cannot be recovered.

The AUTO ENROLL RUN DATE file contains one entry for each date. Within that entry is a list of all the monitors that ran on that date. When this file is purged, the monitor names that are stored with each date in the selected purge date range are deleted; however, the date entry is not deleted.

```
*******************
 * This option DELETES selected data from the Auto Enroll Run Dates file *
          Once the data has been deleted it CANNOT BE RECOVERED
Are you sure you want to continue? NO// YES
Select the monitors to delete.
Select MONITOR: PSY-1
Another one: <RET>
Select the date range to delete.
Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable
Select date range: User Selectable
Enter beginning and ending dates for the desired time period:
Beginning Date: 7/15/98
Ending Date: JUL 15,1998// <RET>
Range selected: JUL 15,1998 to JUL 15,1998
Ready to DELETE, are you sure? NO// YES
Deletion request queued.
```

Purge Menu Fall Out File Purge

Introduction

This option purges data from the FALL OUT file (#743.1) for selected monitors for a selected date range. Note that once the data has been deleted, it cannot be recovered.

```
*******************
        This option DELETES selected data from the Fall Out file
         Once the data has been deleted it CANNOT BE RECOVERED
    *********************
Are you sure you want to continue? NO// YES
Select the monitors to delete.
Select MONITOR: PSY-1
Another one: <RET>
Select the date range to delete.
Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable
Select date range: User Selectable
Enter beginning and ending dates for the desired time period:
Beginning Date: T-2
Ending Date: JUL 15,1998// <RET>
Range selected: JUL 15,1998 to JUL 15,1998
Ready to DELETE, are you sure? NO// YES
Deletion request queued.
```

Purge Menu History File Purge

Introduction

This option purges data from the MONITOR HISTORY file (#743.2) for selected monitors for a selected date range. The MONITOR HISTORY file contains the numbers for sample size and fall outs. Note that once the data has been deleted, it cannot be recovered.

```
************************
    * This option DELETES selected data from the Monitor History file *
      Once the data has been deleted it CANNOT BE RECOVERED
    *******************
Are you sure you want to continue? NO// YES
Select the monitors to delete.
Select MONITOR: PSY-1
Another one: <RET>
Select the date range to delete.
Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable
Select date range: User Selectable
Enter beginning and ending dates for the desired time period:
Beginning Date: T-2
Ending Date: JUL 15,1998// <RET>
Range selected: JUL 15,1998 to JUL 15,1998
Ready to DELETE, are you sure? NO// YES
Deletion request queued.
```

Outputs Menu Ad Hoc Fall Out Report

Introduction

This option allows you to design your own reports from data in the FALL OUT file (#743.1). The data elements present in the FALL OUT file are determined by the data elements selected when the monitor was built. An attempt to sort/print a data element that was not entered into the monitor's *Other Data to Capture* will produce no data for that element.

It is suggested that you limit your sorts by making Event Date one of the sorts and enter a range. Event Date is the date of the transaction that caused the record to fall out. If the monitor has a look-back of 30 days, the Event Date could be as much as 30 days prior to the Creation Date. Creation Date is the date the monitor was looking at when it ran (i.e., yesterday).

If you built an admission monitor to use only as a fall out condition for other monitors, you will get a list of all admissions.

```
Enter the fields you wish to sort on.

Maximum two sort fields allowed.

Patient Name 3 Event Date
Monitor 4 Data Element

Sort selection #1: 2

Enter the beginning and ending values for MONITOR CODE.

Start with: First// PSY-1

End with: Last// PSY-1

Select next field to sort on.

Maximum two sort fields allowed.

* indicates already selected.

Patient Name 3 Event Date
middle * Monitor 4 Data Element

Sort selection #2: <RET>
```

Outputs Menu Ad Hoc Fall Out Report

```
Enter the fields you wish to print.
              Maximum four print fields allowed.
   Patient Name 3
                    Event Date
1
                 4
   Monitor
                   Data Element
      Print selection # 1: 1
              Select next field to print on.
              Maximum four print fields allowed.
              * indicates already selected.
1 *Patient Name 3
                   Event Date
  Monitor
                4 Data Element
      Print selection # 2: 3
              Select next field to print on.
              Maximum four print fields allowed.
              * indicates already selected.
1 *Patient Name 3 *Event Date
                4 Data Element
  Monitor
      Print selection # 3: 4
Select Data Element: A
    By 'A' do you mean ALL 69 DATA ELEMENTS? YES// <RET>
Another one: <RET>
              Select next field to print on.
              Maximum four print fields allowed.
              * indicates already selected.
1 *Patient Name 3 *Event Date
  Monitor
                 4 *Data Element
      Print selection # 4: <RET>
    Enter the special report header, if desired (maximum 55 characters): TEST
DEVICE: HOME// HALLWAY PRINTER
                                   RIGHT MARGIN: 80// <RET>
```

Outputs Menu Ad Hoc Fall Out Report

Example

TEST JUL 18,1998 SORTED BY MONITOR PAGE: 1

** This information is confidential in accordance with Title 38 U.S.C. 5705 $\,\,$ **

---MONITOR: PSY-1

PATIENT NAME: LAZZ, SUSAN

EVENT DATE: JUL 18,1998 CREATION DATE: JUL 18,1998

ADMITTING REGULATION ACTIVE PSYCHOSIS

AGE 52

AGE S
APPOINTMENT DATE/TIME

DIAGNOSIS [SHORT] PARANOIA
FACILITY TREATING SPECIALTY PSYCHIATRY
PRIMARY CARE PHYSICIAN SPORE, DR.

PURPOSE OF VISIT

SOCIAL SECURITY NUMBER 685443009

WARD LOCATION 3W

PATIENT NAME: MORE, NEVILLE

EVENT DATE: JUL 18,1998 CREATION DATE: JUL 18,1998

ADMITTING REGULATION

AGE 46 APPOINTMENT DATE/TIME

DIAGNOSIS [SHORT] DIABETES
FACILITY TREATING SPECIALTY MEDICINE
PRIMARY CARE PHYSICIAN JONES, DR.

PURPOSE OF VISIT

SOCIAL SECURITY NUMBER 256778263

WARD LOCATION 5E

Outputs Menu Ad Hoc Monitor Report

Introduction

This option allows you to design reports from data in the QA MONITOR file (#743). A maximum of four sort fields and seven prints fields are allowed. For more complete instructions on how to use the Ad Hoc Report Generator, refer to the Ad Hoc Report Generator chapter in the QM Integration User Manual.

```
======= Monitoring System Ad Hoc Report Generator =========
    Monitor Code
                                     14
                                          Threshold
   Monitor Title
                                     15
                                          Hi/Lo Percent
    Service
                                     16
                                          Start Date
    Standard of Care
                                     17
                                          End Date
    Clinical Indicator
                                     18
                                          Print Daily Fall Out List
6 Rationale
                                     19
                                          Bulletin When Threshold Met
                                     20
                                          Bulletin At End Of Time Frame
    Explain Rationale
8
   Auto Enroll Monitor
                                     21
                                          Bulletin When Min Sample Met
9
   Monitor Status
                                     22
                                         Bulletin Mail Group
10 On/Off Switch
                                          Mail Group Description
                                     24 Mail Group Member
11 Condition
                                     25
12 Time Frame
                                         Allow 'Duplicate' Fall Outs
13 Min Sample/Alert Level
                                         Other Data To Capture
                                     26
Sort selection # 1 : 11 Condition
    Sort from: BEGINNING// <RET>
    ===== Clinical Monitoring System Ad Hoc Report Generator ======
    Monitor Code
                                     14
1
                                          Threshold
   Monitor Title
                                     15
                                         Hi/Lo Percent
    Service
                                     16
                                          Start Date
                                     17
    Standard of Care
                                          End Date
    Clinical Indicator
                                          Print Daily Fall Out List
                                     18
                                     19
  Rationale
                                          Bulletin When Threshold Met
    Explain Rationale
                                     20
                                          Bulletin At End Of Time Frame
   Auto Enroll Monitor
                                     21
                                          Bulletin When Min Sample Met
   Monitor Status
                                     22
                                          Bulletin Mail Group
10
   On/Off Switch
                                         Mail Group Description
11 * Condition
                                     24 Mail Group Member
12
   Time Frame
                                     25 Allow 'Duplicate' Fall Outs
13
   Min Sample/Alert Level
                                     26 Other Data To Capture
  Sort selection # 2 : 26 Other Data To Capture
    Sort from: BEGINNING// <RET>
```

Outputs Menu Ad Hoc Monitor Report

Example

		======= Clinical Monitoring	System Ad	Hoc Report Generator ======
1		Monitor Code	14	Threshold
2		Monitor Title	15	Hi/Lo Percent
3		Service	16	Start Date
		Standard of Care	17	End Date
		Clinical Indicator	18	Print Daily Fall Out List
6		Rationale	19	Bulletin When Threshold Met
		Explain Rationale	20	Bulletin At End Of Time Frame
8		Auto Enroll Monitor	21	Bulletin When Min Sample Met
9		Monitor Status	22	Bulletin Mail Group
10		On/Off Switch		Mail Group Description
11	*	Condition	24	Mail Group Member
12		Time Frame	25	Allow 'Duplicate' Fall Outs
13		Min Sample/Alert Level	26 *	Other Data To Capture
		======= Clinical Monitoring	System Ad	Hoc Report Generator =======
1		Monitor Code	14	Threshold
1 2		Monitor Code Monitor Title	14 15	Threshold Hi/Lo Percent
2 3 4		Monitor Title	15	Hi/Lo Percent
2 3 4 5		Monitor Title Service	15 16	Hi/Lo Percent Start Date
2 3 4		Monitor Title Service Standard of Care	15 16 17	Hi/Lo Percent Start Date End Date
2 3 4 5 6 7		Monitor Title Service Standard of Care Clinical Indicator	15 16 17 18	Hi/Lo Percent Start Date End Date Print Daily Fall Out List
2 3 4 5 6 7 8		Monitor Title Service Standard of Care Clinical Indicator Rationale	15 16 17 18 19 20 21	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame Bulletin When Min Sample Met
2 3 4 5 6 7		Monitor Title Service Standard of Care Clinical Indicator Rationale Explain Rationale	15 16 17 18 19 20 21	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame
2 3 4 5 6 7 8 9		Monitor Title Service Standard of Care Clinical Indicator Rationale Explain Rationale Auto Enroll Monitor Monitor Status On/Off Switch	15 16 17 18 19 20 21 22 23	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame Bulletin When Min Sample Met Bulletin Mail Group Mail Group Description
2 3 4 5 6 7 8 9 10		Monitor Title Service Standard of Care Clinical Indicator Rationale Explain Rationale Auto Enroll Monitor Monitor Status On/Off Switch Condition	15 16 17 18 19 20 21 22 23 24	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame Bulletin When Min Sample Met Bulletin Mail Group Mail Group Description Mail Group Member
2 3 4 5 6 7 8 9 10 11 12		Monitor Title Service Standard of Care Clinical Indicator Rationale Explain Rationale Auto Enroll Monitor Monitor Status On/Off Switch Condition Time Frame	15 16 17 18 19 20 21 22 23 24 25	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame Bulletin When Min Sample Met Bulletin Mail Group Mail Group Description Mail Group Member Allow 'Duplicate' Fall Outs
2 3 4 5 6 7 8 9 10		Monitor Title Service Standard of Care Clinical Indicator Rationale Explain Rationale Auto Enroll Monitor Monitor Status On/Off Switch Condition	15 16 17 18 19 20 21 22 23 24	Hi/Lo Percent Start Date End Date Print Daily Fall Out List Bulletin When Threshold Met Bulletin At End Of Time Frame Bulletin When Min Sample Met Bulletin Mail Group Mail Group Description Mail Group Member

Print selection # 1 : 11 Condition

Outputs Menu Ad Hoc Monitor Report

```
====== Clinical Monitoring System Ad Hoc Report Generator =======
   Monitor Code
                                        Threshold
   Monitor Title
                                    15 Hi/Lo Percent
 3 Service
                                    16 Start Date
 4
   Standard of Care
                                   17 End Date
 5
   Clinical Indicator
                                   18 Print Daily Fall Out List
                                  19 Bulletin When Threshold Met
 6 Rationale
 7 Explain Rationale
                                   20 Bulletin At End Of Time Frame
 8 Auto Enroll Monitor
                                   21 Bulletin When Min Sample Met
                                   22 Bulletin Mail Group
 9 Monitor Status
10 On/Off Switch
                                   23 Mail Group Description
11 * Condition
                                   24 Mail Group Member
12 Time Frame
                                   25 Allow 'Duplicate' Fall Outs
13 Min Sample/Alert Level
                                   26 Other Data To Capture
  Print selection # 2 : 26 Other Data To Capture
    ====== Clinical Monitoring System Ad Hoc Report Generator =======
    Monitor Code
                                    14
                                        Threshold
   Monitor Title
                                   15 Hi/Lo Percent
 3
    Service
                                   16 Start Date
 4
   Standard of Care
                                   17 End Date
                                 18 Print Daily Fall Out List
19 Bulletin When Threshold Met
 5
   Clinical Indicator
 6
   Rationale
 7
                                  20 Bulletin At End Of Time Frame
   Explain Rationale
   Auto Enroll Monitor
 8
                                   21 Bulletin When Min Sample Met
 9 Monitor Status
                                   22 Bulletin Mail Group
                                  23 Mail Group Description
10 On/Off Switch
11 * Condition
                                  24 Mail Group Member
12 Time Frame
                                   25 Allow 'Duplicate' Fall Outs
13 Min Sample/Alert Level 26 * Other Data To Capture
  Print selection # 3 : <RET>
  Enter special report header, if desired (maximum of 60 characters).
  <RET>
DEVICE: <RET> UCX/TELNET Right Margin: 80// <RET>
                                         MAR 2,1999 09:29 PAGE 1
QA MONITOR LIST
                    Other Data To Capture
Condition
_____________
LENGTH OF STAY IN SPECIALTY
                           ATTENDING PHYSICIAN
LENGTH OF STAY IN SPECIALTY PRIMARY CARE PHYSICIAN LENGTH OF STAY IN SPECIALTY WARD LOCATION
```

Outputs Menu Audit File Inquire

Introduction

The Audit File Inquire option allows you to pick a fall out record and view its audit file entry. The audit file data includes information on who modified the record, when it was modified, and what modification was performed.

The date/time tells you when the monitor ran or when manual edit captured the fall out record or edited it.

The only prompts are for patient name and device.

Example

MONITORING SYSTEM AUDIT TRAIL DEC 9,1998 10:34 PAGE 1
PATIENT
DATE/TIME ACTION USER
COMMENT

-
18 SUSMAN, LARRY

OCT 29,1998 08:22 OPEN JOHN, EDWARD
MANUAL ENROLLED FALL OUT

OCT 29,1998 08:22 EDIT PARKS, MARTHA
MANUAL EDIT OF FALL OUT DATA

Outputs Menu Auto/Manual Enroll Monitors Run

Introduction

The Auto/Manual Enroll Monitors Run option produces a report that shows whether or not auto enroll ran and, if it did, which monitors were run.

Example

Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable Select date range: **U**ser Selectable

Enter beginning and ending dates for the desired time period:

Beginning Date: **7 16 98** (JUL 16, 1998)

Ending Date: JUL 16,1998// <RET> (JUL 16, 1998)

Range selected: JUL 16,1998 to JUL 16,1998

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

AUTO/MANUAL ENROLL MONITORS RUN PERIOD FROM JUL 16,1998 TO JUL 16,1998 P. AUTO ENROLL RUN DATE			
MONITOR CODE (a/m=AUTO/MANUAL)	MONITOR TITLE	DATE RUN	
JUL 16,1998			
Copy of XX-1 (a)	Copy of DEATH	JUL 17,1998	
FALL-1 (m)	FALL MONITOR	JUL 17,1998	
LOS-1 (a)	LOS ON WARD	JUL 17,1998	
MEM-1 (m)	MANUAL ENROLL MONITOR	JUL 17,1998	
NEW-9 (a)	BRAND NEW MONITOR	JUL 17,1998	
XX-1 (a)	DEATH	JUL 17,1998	
XX-2 (a)	DEATH 2	JUL 17,1998	
XXS-1 (a)	DEATH ON SERVICE	JUL 17,1998	

Introduction

This option is used to print a blank worksheet that can be used to collect the information you need to build a monitor. The only prompts are for number of worksheets to print and device.

Example

Build a Monitor Worksheet

1.	Shortened code name or number:
2.	Title:
	Service:
	Standard of Care:
5.	Clinical Indicator:

6. Rationale(s):	
High Risk High Volume	Other Problem Prone
Rationale Explanation:	
 Auto Enroll Monitor: Yes / No Conditions that apply: (Number each related to conditions.) 	to aid you in answering questions
	OS-106.1 OS-107 OS-109 OS-199 PATIENT GROUP PREVIOUS DISCHARGE FROM WARD PREVIOUS DISCHARGE MVMENT TYPE PRE VIOUS DISCHARGE TREAT SPEC PTF DIAGNOSES/OPERATION CODES READMISSION REGISTRATION RXS 2+ DRUGS IN THE SAME CLASS SEX SPECIALTY TRANSFER SSN SAMPLE WARD TRANSFER evelopment of a group? If so, use the group(s). See the condition description arent files.
	Parent File:
Group Members:	
Group Name:	Parent File:
Group Members:	

Grou	oup Name: Parent File:	
Grou	oup Members:	
What	t other information is required by each condition?	
Whic	ch conditions define the denominator (sample)?	
to e	Choose which conditions define the fall outs and what is their relate each other? Use & (and), ! (or), ' (not), and parentheses () to spece relationship between two or more conditions. Example: (C1&C2)!(C3&C2)	cify
denc spec	What is the relationship between the conditions that define the cominator (sample)? Use & (and), ! (or), ' (not), and parentheses () cify the relationship between two or more conditions. Example: &C2)!(C3!C4)	to
11.	What condition defines the date of the event:	
12.	Time Frame: (Choose only one.)	
	Annually Monthly Daily Quarterly Fiscal Semi-Annually Semi-Annually Fiscal Yearly Weekly	
If t	Threshold: this is a percent threshold, should the threshold be met when the culated percentage is (high) >= or (low) <= the threshold.	
14.	For percent thresholds, the Minimum Sample Size:	
	For numeric thresholds, the Pre-Threshold Alert Level:	
15.	Do you want to allow 'duplicate' fall outs during the time frame: Yo	es / No

	are using to select a list	ew the list of data elements for each condition for capture with each fall out.		
17.	Do you want to print:	1) Daily fall out list: Yes / No 2) Daily worksheets: Yes / No		
18.	Do you want a bulletin:	1) When threshold met: Yes / No 2) At end of time frame: Yes / No 3) When alert level met: Yes / No		
19.	What mail group will rece	ve the bulletins:		
20.	Start Date:			
	End Date:			
21.	Remember to turn it ON and	d mark it as FINISHED.		

Outputs Menu Condition File Inquire

Introduction

This option produces a report showing the name of the condition, whether or not it is auto enrolled, a description of the condition, and which data elements are associated with the condition. Please note any condition descriptions that call for a group. A group must be defined when that condition is chosen.

```
Select CONDITION: AGE
Another one: <RET>
DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>
______
CONDITION: AGE
                                      AUTO ENROLL: YES
DESCRIPTION:
    This condition produces a list of patients who fall between an upper
    and a lower age limit entered by the user.
     This condition will request the following information:
     LOWER AGE LIMIT
     The lower limit (inclusive) on patient age.
     UPPER AGE LIMIT
     The upper limit (inclusive) on patient age.
DATA ELEMENTS:
    AGE
    COVERED BY HEALTH INSURANCE?
    DATE OF BIRTH
    DATE OF DEATH
    MARITAL STATUS
    OCCUPATION
    RACE
    RELIGIOUS PREFERENCE
    SERVICE CONNECTED PERCENTAGE
    SERVICE CONNECTED?
    SOCIAL SECURITY NUMBER
    SPINAL CORD INJURY
```

Outputs Menu Data Element File Inquire

Introduction

This option shows you the path (file and field) to the data element. Information provided includes Element Name, File Name, Data Dictionary (DD) Level, Field #, and DD Number.

Example

Outputs Menu Fall Out File Inquire

Introduction

This option allows you to see any patient in the FALL OUT file (#743.1) and all the data associated with that fall out.

Example

Select PATIENT: RAM, LARRY XX-1 05-07-91@110000 03-06-23 454343434

EMPLOYEE

Another one: <RET>

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

** This information is confidential in accordance with Title 38 U.S.C. 5705 **

NAME: RAM,LARRY MONITOR: XX-1 (a) EVENT DATE: MAY 7,1998@11:00 CREATION DATE: MAY 7,1998

DATE OF BIRTH MAR 6,1923 DATE OF DEATH MAY 7,1998@11:00

MARITAL STATUS MARRIED SERVICE CONNECTED? SOCIAL SECURITY NUMBER 454343434

Outputs Menu Group File Inquire

Introduction

This option provides you with the name of the group, what file the group is from, and the group members.

Example

Select GROUP: SUBSTANCE ABUSE FACILITY TREATING SPECIALTY

Another one: <RET>

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

GROUP: SUBSTANCE ABUSE FILE: FACILITY TREATING SPECIALTY

MEMBERS:

SUBSTANCE ABUSE

Outputs Menu Monitor Description Report

Introduction

The Monitor Description Report option produces an output which shows all the fields which make up the selected monitor(s). Some of these fields may include title, code, start and end dates, clinical indicator, and standard of care.

The report can be sorted by either service or monitor.

Example

Sort report by Service or Monitor: Service// MONITOR

Select MONITOR: PSY-1 LOS ON SUBSTANCE ABUSE FINISHED

Another one: PSY-2

Another one: <RET>

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

Outputs Menu Monitor Description Report

Example

MONITOR DESCRIPTION REPORT JUL 17 ,1998

PAGE: 1

CODE: PSY-1 (a) TITLE: LOS ON SUBSTANCE ABUSE

SERVICE: PSYCHIATRY

STATUS: Finished SWITCH: On START: JUL 17,1998 END:
TIME FRAME: Quarterly THRESHOLD: 5 ALERT LEVEL: 4
HI/LO %: n/a DUPLICATES: Yes

STANDARD OF CARE

CLINICAL INDICATOR

RATIONALE EXPLANATION

Problem Prone

Other This monitor is looking at the adequacy of discharge planning for those patients whose

stays exceed the designated 28 days.

MONITOR DESCRIPTION REPORT

JUL 17,1998 PAGE: 1

CODE: PSY-2 (a) TITLE: LOS SUBST ABUSE % >28 DAYS

SERVICE: PSYCHIATRY

STATUS: Under Construction SWITCH: Off START: JUL 17,1998 END:

TIME FRAME: Quarterly

THRESHOLD: 1% MIN SAMPLE: 20
HI/LO %: High DUPLICATES: Yes

STANDARD OF CARE

CLINICAL INDICATOR

RATIONALE EXPLANATION

Problem Prone

Other This monitor will be used to compare

quarterly figures/perc ent of patients whose

stays exceed 28 days to number of

admissions.

Outputs Menu Monitor History Report

Introduction

The Monitor History Report option shows the statistics for the selected monitor(s) broken up by time frames.

The END DATE on this report has a different meaning than the END DATE field you see when editing a monitor. The Monitor History END DATE is the end of a time frame. The monitor END DATE is the date the monitor will stop running. For example, the PSY-1 monitor below has a quarterly time frame, so its first history record covers the month between Oct 1, 1998 and Dec 31, 1998. After Dec 31, 1998, a second history record will be created for PSY-2 with a start date of Jan 1, 1999 and an end date of Mar 31, 1999.

Example

Select MONITOR: PSY-1 LOS ON SUBSTANCE ABUSE UNDER CONSTRUCTION

Another one: <RET>

Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable

Select date range: User Selectable

Enter beginning and ending dates for the desired time period:

Beginning Date: 10/1/98 (OCT 01, 1998)

Ending Date: OCT 1,1998// <RET> (OCT 01, 1998)

Range selected: OCT 1,1998 to OCT 1,1998

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

MONITOR HISTORY DEC 19,1998 PAGE: 1

CODE: PSY-1 (a) TITLE: LOS ON SUBSTANCE ABUSE

MINSAMPLE: 25 TIM FR: QUARTERLY THRESHOLD: 10%

START: OCT 1,1998 FALL OUT: 1 PERCENT: 5.000% END: DEC 31,1998 SAMPLE SIZE: 20 THRESHOLD MET: NO

Outputs Menu Patients With Multiple Fall Outs

Introduction

The Patients With Multiple Fall Outs option allows you to choose a group of monitors, range of dates, and minimum number of fall outs to appear on the report. The fall outs (patients) must have one fall out within the selected monitor(s).

Example

```
Select MONITOR: A
```

```
By 'A' do you mean all '3' QA MONITOR CODES? YES// <RET> (Yes)
```

Another one: <RET>

Minimum number of fall outs per patient:(1-99): 2

Monthly, Quarterly, Semi-Annually, Yearly, Fiscal Yearly, User Selectable

Select date range: User Selectable

Enter beginning and ending dates for the desired time period:

Beginning Date: 1/1/98 (JAN 01, 1998)

Ending Date: JAN 1,1998// 6/1/98 (JUN 01, 1998)

Range selected: JAN 1,1998 to JUN 1,1998

DEVICE: HOME// <RET> RIGHT MARGIN: 80// <RET>

PATIENTS WITH MULTIPLE FALL OUTS (MIN=2) JUL 17,1998 PERIOD FROM JAN 1,1998 TO JUN 1,1998 PAGE: 1

** This information is confidential in accordance with Title 38 U.S.C. 5705 **

PATTENT SOCIAL SECURITY NUMBER EVENT DATE MONITOR TITLE MONITOR CODE ANDY, DAN 475 -33-2637

MAY 21,1998 DEATH
MAY 21,1998 LOS ON WARD XX - 1 (a) LOS -1 (a)

Monitoring System User Menu Fall Out Edit

Introduction

The Fall Out Edit option allows you to add a new fall out or edit an existing one. The selected monitor status must be *Finished* in order to utilize this option.

This option must be used to enter data for any monitors whose condition is Manual Enroll.

```
Select MONITOR: CAT-1 XXX TEST MANUAL ENTRY FINISHED
Select PATIENT: TAOS, WILMA 03-03-33 345676545 EMPLOYEE
EVENT DATE: T-4
Searching FALL OUT file for this patient/monitor...
No fall outs found for this patient/monitor.
Are you adding
  TAOS, WILMA
                              345-67-6545 JUL 14,1998
  XXX TEST MANUAL ENTRY CAT -1 (m)
as a new Fall Out record? Y (Yes)
PATIENT: TAOS, WILMA// <RET>
MONITOR: CAT-1// <RET>
EVENT DATE: JUL 14,1998// <RET>
AGE: (1-130): 58// <RET>
DIAGNOSIS [SHORT]: NASAL POLPYS Replace <RET>
FACILITY TREATING SPECIALTY: OTOLARYNGOLOGY// <RET>
PRIMARY CARE PHYSICIAN: DOUGLAS, MARK// <RET>
SOCIAL SECURITY NUMBER: 345676545// <RET>
WARD LOCATION: 3W// <RET>
Select PATIENT: <RET>
Select MONITOR: <RET>
```

Monitoring System User Menu Sample Size Edit

Introduction

This option allows the user to edit the sample size for a selected date and selected monitor.

```
Select MONITOR: CAT-1 XXX TEST MANUAL ENTRY FINISHED

Date for SAMPLE SIZE data: TODAY// <RET> (JUL 21, 1998)

SAMPLE SIZE data was last edited: JUL 14,1998
Current FALL OUTS: 2
Current SAMPLE SIZE: 8

Add/Subtract SAMPLE SIZE (-1000000 -> 1000000): 2

New SAMPLE SIZE: 10

Date for SAMPLE SIZE data: T (JUL 21, 1998)

SAMPLE SIZE data was last edited: JUL 21,1998
Current FALL OUTS: 2
Current SAMPLE SIZE: 10

Add/Subtract SAMPLE SIZE: 10

Add/Subtract SAMPLE SIZE (-1000000 -> 1000000): <RET>

Date for SAMPLE SIZE data: <RET>

Select MONITOR: <RET>
```

Monitoring System User Menu Outputs Menu

Ad Hoc Fall Out Report Fall Out File Inquire Monitor Description Report Monitor History Report Patients With Multiple Fall Outs

The options contained on this menu are the same as those found on the Outputs Menu of the Monitoring System Manager Menu. Please refer to the option documentation for these options in the Monitoring System Manager Menu, if necessary.

Glossary

Alert Level The level at which a bulletin is sent

> announcing that this level (pre-threshold) has been met. This is only meaningful for nonpercentile thresholds. See Bulletin when Min

Sample/Alert Level Met.

Allow Duplicate Fall Outs Answering YES to this question allows an

event to fall out multiple times for the same patient within a given time frame. Answering NO will allow the event to fall out only once

per patient per time frame.

Auto Enroll Monitor This field determines whether or not this is an

> auto enroll monitor. You should answer YES to this field only if this monitor can be auto enrolled. Your answer will determine which

conditions you will be allowed to select.

Auto Run Auto Enroll This refers to the nightly automatic runs that

> scan **V**IST**A** for patients who meet the criteria of the monitors which are set up in the QA

MONITOR file (#743).

Bulletin at End of Time Frame Enter YES if a bulletin should be sent at the

end of each time frame.

Bulletin Mail Group This field contains the name of the mail group

that the threshold, minimum sample, and end

of time frame bulletins will be sent to.

Bulletin when Min Sample/Alert

Level Met

Enter YES if a bulletin should be sent when the minimum sample is met or when the alert

level is met for non-percentile thresholds.

Bulletin when Threshold Met Enter YES if a bulletin should be sent when

the threshold is met the first time within the

time frame.

Clinical Indicator This word processing field defines the criteria

necessary to meet the standard of care.

Code This can either be free text or a predetermined

list (of initial identifying letters or numbers) as defined by the site so that monitors can be grouped and easily retrieved by the service,

section, etc.

Condition A condition applies a True/False test on

selected data elements in a patient's record. If the result of the test is true, that patient's record is captured for further processing.

Condition for Date of Event Enter the condition number that should be

used to capture the event date.

Contributes to Sample This field determines whether or not this

condition contributes to the sample size (denominator). This affects how information is collected to determine the size of the sample

(denominator).

End Date This field determines when the monitor should

stop capturing data or when manual entry of data for this monitor is no longer allowed.

Fall Out A fall out is a patient who has been found to

meet the criteria of a monitor. When a patient falls out a record is created in the FALL OUT

file (#743.1) for that patient.

Fall Out Relationship

This field specifically states the relationship

between the conditions entered by the user. The user may use & (and), ! (or), ' (not), and parentheses () to specify the relationship.

Group A group is a list of similar items. An example

would be a group of wards that are all

psychiatry wards. Groups may have as many

or as few group members as desired.

Hi/Lo Percent If the user chooses "Hi", the threshold will be

met when the percentage is calculated to be >= to the threshold. If the user chooses "Lo", the threshold will be met when the percentage is calculated to be <= the threshold. Hi/Lo is only meaningful for percent thresholds.

Manually Run Auto Enroll

Used to manually queue the auto enroll batch job. This option is used to run the auto enroll if one or more days in the past was missed due to down time.

Minimum Sample

This field defines the minimum sample size (denominator) that must be reached before threshold checking occurs. Minimum sample is meaningful only for percent thresholds.

Monitor

A monitor is made up of a set of conditions (criteria) and the relationships among those conditions. Monitors scan **V***IST***A** on a nightly basis for patients who meet the monitors criteria.

Monitor Status

Answer FINISHED to this field only when you are sure you are completely finished entering/editing/building this monitor. Once you answer FINISHED, you will no longer be able to edit selected monitor fields.

On/Off Switch

This field controls whether or not a monitor is active. For an auto enroll monitor to capture data, this switch must be turned on. For a manual entry monitor to be selectable, the switch must be turned on. When you wish to stop using a monitor, this switch should be turned off.

Other Data to Capture

When a patient meets the conditions of the monitor and falls out, the other data to capture entries define which data elements in the patient's record should be collected.

Parameter

Parameters further narrow down the definition of a condition. The format of a parameter is determined by the condition.

Print Daily Fall Out List

This field determines whether or not a generic list of all fall outs, sorted by monitor, is printed daily.

Print Daily Worksheets This field determines whether worksheets are

printed daily for all fall outs for this monitor. For this to work, the worksheet must first be created by a programmer and linked to the

monitor.

QM Quality Management

QM Coordinator An individual tasked with the oversight of QM

activities in the medical center.

Rationale This field defines the rationale for the use of

this monitor. You may select all that apply. (high volume, high risk, problem prone, other)

Sample Relationship Enter the relationships among the conditions.

This field specifically states the relationship between the conditions that contribute to the sample size. The user may use & (and), ! (or), '

(not), and parentheses () to specify the

relationship.

Sample Size The total number of patient records scanned

by a monitor.

Service This field will allow the manager to track what

monitors are currently being used by each service. The service entered has nothing to do with the conditions chosen or what data is

auto enrolled.

Standard of Care This word processing field defines the

standard of care to be monitored.

Start Date This field determines when the monitor should

start to capture data or when manual entry of

data for this monitor may begin.

Threshold Threshold defines the number or percentage of

fall outs after which some specific action will

occur.

Time Frame Time frame is the period of time over which

the program begins capturing data and then sums up the data to start all over again with the beginning of the next similar time frame.

Title This is a short free text name determined by

the user for this monitor.

VIST**A** Veterans Health Information Systems and

Technology Architecture

Option Index

Ad Hoc Fall Out Report Ad Hoc Monitor Report Audit File Inquire Auto Enroll Run Dates File Purge Auto/Manual Enroll Monitors Run

Build a Monitor Worksheet

Condition File Inquire Copy/Edit a Monitor

Data Element File Inquire

Enter/Edit a Monitor

Fall Out Edit Fall Out File Inquire Fall Out File Purge

Group Edit Group File Inquire

History File Purge

Manually Run Auto Enroll Monitor Description Report Monitor History Report

Patient Group Patients With Multiple Fall Outs

Quick Monitor Edit

Rationale Edit

Sample Size Edit Site Parameters Edit